

Fintech

OVERVIEW

Robertsons' dedicated Fintech team provides advisory services to Fintech innovators, startups and investors on a number of matters including advice on various regulatory matters, corporate and management (re)structures, and issues related to fund raising (including through ICOs and pre-ICO funding as well).

Examples of Robertsons' work in the Fintech space includes:-

- Advised on creation of one of Hong Kong and India's first P2P lending platforms.
- Advised on US\$26 million ICO of cryptocurrency backed debit and credit cards.
- Advising on planned ICO launching shortly concerning blockchain based facial recognition technology.
- Advised on creation of investment fund providing asset management and related investment and advisory services specific to the blockchain and cryptocurrency spaces led by former head of markets of ANZ Bank.

Robertsons' Fintech team also provides ongoing compliance advice and assistance to Fintech companies and investors in the Fintech space on all aspects of their fintech business and investments in the territory.

THE TEAM



Chris Lambert
Managing Partner

EXPERIENCE

- ◆ Acted as lead counsel on two separate Management Buy Outs of regional satellite operators and equipment distributors.
- ◆ Advised Stock Exchange participant brokers on both the buy and sell sides of disposals/acquisitions of their regional businesses, including procuring the relevant regulatory consents.
- ◆ Represented a Hong Kong based property fund in negotiations with debt instrument holders and a restructuring to a new fund with a debt/equity swap.
- ◆ Acted as Hong Kong counsel on a billion dollar leveraged buyout of an international pharmaceutical organisational, including relevant security documentation and whitewash procedures.
- ◆ Acting for minority shareholders and minority representation on boards of directors in statutory and common law powers against the board of directors to force production of exercising documents in connection with the misfeasance of controlling shareholders.

- Advising boards of Hong Kong main board listed corporations on corporate governance issues including the setting up and operation of audit, remuneration and nominations committees, as well as working with management in preparation for shareholders' annual and extraordinary general meetings.
- Provided due diligence, structuring and financing advice on a private equity acquisition of a regional group providing trading platforms and related products.
- Representing several fintech businesses on their Hong Kong compliance issues.